

Appendix 1 release

24 November 2016

NZF Group Limited

This document covers NZF Group Limited's unaudited financial results for the six months ended 30 September 2016.

| (NZF) : NZF Group Limited | |
|-----------------------------------------------|-------------------------------|
| Results for announcement to the market | |
| Reporting Period | 6 months to 30 September 2016 |
| Previous Reporting Period | 6 months to 30 September 2015 |

| | Amount (\$NZ'000) | Percentage change |
|--------------------------------------------------------------------------------|------------------------------|------------------------------|
| Revenue from continuing ordinary activities | \$0 | -100.0% |
| Loss from continuing activities after tax attributable to security holders | -\$156 | 1318.2% |
| Profit from discontinued activities after tax attributable to security holders | \$0 | |
| Net loss attributable to security holders | -\$156 | 1318.2% |

| | Amount per security | Imputed amount per security |
|------------------------------------------------------------------|--------------------------------|--------------------------------------------|
| Interim Dividend | | |
| No interim dividend has been declared for this reporting period. | \$0.0000 | \$0.00000 |
| NZF has no dividend reinvestment plan currently in operation. | | |

| | |
|-----------------------|-----|
| Record Date | N/A |
| Dividend Payment Date | N/A |

| Comments: |
|---------------------------------------------------------------------------------------------|
| Please refer to NZF Group Limited Interim Report 2016 released together with this Schedule. |